

Baldwin-Whitehall School District 2017-2018 Proposed Budget Revenue





Baldwin-Whitehall School District 2017-18 Proposed Revenue Budget Agenda

- Real Estate Tax Millage
- Local Real Estate Tax Revenue Scenarios
- Total Local Revenue Estimate
- Governor Wolf Preliminary Budget
- State Revenue Estimate
- Federal Revenue Estimate
- Total Revenue Estimate
- Budget Timeline



Baldwin-Whitehall School District 2017-18 Proposed Budget

Real Estate Tax Millage

2016-2017 Millage Rate	19.25
BWSD 2017-2018 Act 1 Index – 3.3%	
Millage increase from Index	0.63
Millage increase from Referendum Exceptions	<u>0.49</u>
Millage rate including Referendum Exceptions	20.37
Millage rate included in 17-18 Preliminary Budget	20.02
Maximum Millage Increase Permitted by Act 1	1.12



Baldwin-Whitehall School District 2017-18 Proposed Budget

Local Real Estate Tax Revenue

	Zero	Index	Prelim	Max
	19.25	19.88	20.02	20.37
Baldwin Township	2,019,051	2,085,129	2,099,813	2,136,523
Baldwin Borough	17,389,481	17,958,591	18,085,060	18,401,232
Whitehall Borough	14,905,885	15,393,714	15,502,120	15,773,136
Homestead Props.	<u>(1,662,350)</u>	<u>(1,662,350)</u>	<u>(1,662,350)</u>	<u>(1,662,350)</u>
Total	\$32,652,067	\$33,775,084	\$34,024,644	\$34,648,542
Difference	0	\$ 1,123,017	\$ 1,372,577	\$ 1,996,475



Baldwin-Whitehall School District 2017-18 Proposed Budget

Local Revenue Estimate

Local Tax Revenue (Based on millage rate of 20.02)	\$ 34,024,644
Earned Income & R/E Transfer Taxes	\$ 5,000,000
Delinquent Real Estate Taxes	\$ 1,400,000
IDEA AIU Pass Thru Funds	\$ 500,000
Interest and Gate Receipts	\$ 100,000
Rental Fees & Donations	<u>\$ 700,000</u>
Total Local Revenue	\$ 41,724,644



Baldwin-Whitehall School District 2017-18 Proposed Budget

Governor Wolf Preliminary Budget

	2016-2017	2017-2018	Change
Basic Subsidy	\$ 9,577,596	\$ 9,723,132	\$ 145,536
Special Ed Subsidy	\$ 2,569,584	\$ 2,609,190	\$ 39,606
Ready to Learn	\$ 615,849	\$ 615,849	\$ 0
Transportation	\$ 1,300,000	\$ 1,186,321	(\$ 113,679)
Total Change			\$ 71,463



Baldwin-Whitehall School District 2017-18 Proposed Budget

State Revenue Estimate

(Based on Governor Wolf's Preliminary Budget Address)

Basic Education Subsidy	\$ 9,743,132
Special Education Subsidy	\$ 2,609,190
Transportation/Medical Reimbursement	\$ 1,300,000
Sinking Fund & Property Tax Relief	\$ 1,229,925
FICA & Retirement Reimbursements	\$ 5,500,000
Ready to Learn Grant	<u>\$ 615,849</u>
Total State Revenue	\$ 20,998,096



Baldwin-Whitehall School District 2017-18 Proposed Budget

Federal Revenue Estimate

Title I	\$ 789,421
Title II	\$ 122,858
Title III	\$ 70,967
Access Reimbursement	<u>\$ 500,000</u>
Total Federal Revenue	\$1,483,246



Baldwin-Whitehall School District 2017-18 Proposed Budget

Total Revenue Estimate

	19.25 mills	20.02 mills
Local Revenue Estimate	\$ 40,352,067	\$ 41,724,644
State Revenue Estimate	\$ 20,998,096	\$ 20,998,096
Federal Revenue Estimate	<u>\$ 1,483,246</u>	<u>\$ 1,483,246</u>
Total Revenue	\$ 62,833,409	\$ 64,205,986



Baldwin-Whitehall School District 2017-18 Proposed and Final Budget

Budget Timeline

March 8, 2017	Revenue Estimates
April 12, 2017	Expenditure Estimates
May 3, 2017	Proposed Final Budget Presented
May 10, 2017	Proposed Final Budget Adoption
May 24, 2017	Post Proposed Budget for Public Review
June 4, 2017	Publish Notice to Adopt Budget
June 7, 2017	Final Budget Review
June 14, 2016	Final Budget Adoption
July 15, 2017	Final Day to Submit Budget to PDE