

BALDWIN WHITEHALL SCHOOL DISTRICT

FSA Medical

FSA Dependent Care

Consumer Profile

Last Name: _____	First Name: _____
Address Line 1: _____	Address Line 2: _____
City: _____	State, Zip: _____
Email Address: _____	Phone: _____

Please check if this is a new address.

Claims Details

I hereby file claim for the expenses noted below. I certify that each expense had service rendered on the date and for the person and reason noted and is not reimbursable by insurance. Attached are receipts or other evidence of my having had service rendered for these expenses during the plan year. These expenses are for myself or my dependent that I claim as a dependent on my income tax. I understand that my employer has the right to verify these expenses.

****IMPORTANT NOTE****

CREDIT CARD RECEIPTS AND/OR CANCELLED CHECKS DO NOT QUALIFY AS A VALID RECEIPTS.

Please submit itemized statements from the provider or the Explanation of Benefits (EOB) from your insurance carrier.

Debit Card	Expense Description	Service Date	Patient Name	Provider Name	Amount
<input type="checkbox"/>	_____	_____	_____	_____	_____
<input type="checkbox"/>	_____	_____	_____	_____	_____
<input type="checkbox"/>	_____	_____	_____	_____	_____
<input type="checkbox"/>	_____	_____	_____	_____	_____
<input type="checkbox"/>	_____	_____	_____	_____	_____
<input type="checkbox"/>	_____	_____	_____	_____	_____
<input type="checkbox"/>	_____	_____	_____	_____	_____
<input type="checkbox"/>	_____	_____	_____	_____	_____
<input type="checkbox"/>	_____	_____	_____	_____	_____
<input type="checkbox"/>	_____	_____	_____	_____	_____
Total FSA Expenses Claimed					\$ _____

Claim Certification

Signature: X _____ Date: ____/____/_____

Please Note: Signature of employee is required for payment from your FSA account.